

**\*\*\*DO NOT PRINT THIS PAGE\*\*\***

**\*\*\*INSTRUCTIONS\*\*\***

***Page 2 includes a Situation-Background-Assessment-Recommendations (SBAR) worksheet to help you secure funding for attending the Certified Surgical Cleaning Technician (CSCT) training and certification program and rolling it out among staff at your organization.***

* **Print page 2 on your organization’s letterhead and provide it to your administrator for funding approval.**
* **Insert the appropriate metrics as highlighted on page 2.**
* **Feel free to customize as it fits your specific situation.**

**Name: Date:**

**Title: Department:**

**Phone, Ext.: E-mail:**

**SBAR**

**SITUATION – *Briefly describe the current situation. Give a clear, succinct overview of pertinent issues.***

This year we have had [X number] of HAIs at our facility, specifically [insert HAIs]. Addressing these HAIs has cost us [$XXXX]. In addition, our HCAHPs patient satisfaction scores relating to cleanliness scored at [X] and overall patient willingness to recommend the hospital scored at [X]. Finally, our employee satisfaction scores [or similar measuring tool if applicable] for surgical cleaning technicians is at [X%], which is [X% less] compared to other frontline health care teams at our organization.

**BACKGROUND** **– *Briefly state the pertinent history. What got us to this point?***  
The surgical cleaning technicians are responsible for helping our organization maintain a clean surgical environment, which research shows proper cleaning and disinfection techniques can decrease HAI rates. However, our organization’s turnover rate for surgical cleaning technicians is [XX% - argue if this compares higher to other frontline health care teams at your organization]. This creates a challenge as it costs [$XXXX – show what it costs or what you have previously spent over a year to rehire and onboard surgical cleaning technicians, i.e., posting job ads, interviewing, orientation, training, etc. Also consider adding the amount of time needed to rehire and onboard just one surgical cleaning technician.]

**ASSESSMENT – *Summarize the fact and give your best assessment. What is going on? Use your best judgment.***Surgical cleaning technicians are an important component of the surgical team. It is possible that lower staff engagement is causing higher turnover rates, putting pressure on our organization to rehire and retrain new technicians on the proper techniques for cleaning a surgical environment, which can take up to [X days, months, etc.]. Employees who are more confident in achieving their work goals are 83% more likely to be engaged than those who do not, per a 2012 study by the Society for Human Resource Management. If surgical cleaning technicians are provided with quality training that helps answer *why* they should clean in a prescribed and systematic way, they most likely will be more engaged, confident, and satisfied in their role, which directly correlates with lower turnover rates. Plus, an engaged surgical cleaning technician will feel more invested in their role, which ultimately should have positive effects on outcomes relating to HCAHPs scores for cleanliness and prevent HAIs.

**RECOMMENDATION** **– *What actions are you asking for? What do you want to happen next?***  
I recommend training and certifying our surgical cleaning team through the Certified Surgical Cleaning Technician (CSCT) certification programas one key aspect of the facility’s strategic plan to reduce HAIs, improve the patient care experience, and improve HCAHPS scores. The CSCT training and certification program, developed by the Association for the Health Care Environment (AHE) of the American Hospital Association (AHA), sets a national standard and level of practice for surgical cleaning and disinfection. In addition, AHE’s CSCT program can be incorporated into our organization’s multi-pronged strategy to positively affect employee engagement, which again, directly correlates with employee satisfaction and lower staff turnover.

To implement, we will need $X,XXX in funding to send myself or another appointed staff member to become a CSCT certified trainer. Upon receiving training, myself or the appointed staff member will be able to train surgical cleaning team members at our organization to become CSCT certified. Each certified staff member therein would need $XXX in funding to become certified. This investment includes all training materials and resources needed to train XX surgical cleaning technicians. This is an important investment because if we reduce employee turnover, or even one HAI, the program will have paid for itself (for example, treating one surgical site infection can add over $25,000 in added patient care costs, according to the Centers for Disease Control and Prevention Guideline for the Prevention of Surgical Site Infection).

I am available for further discussion at your convenience. Thank you for your time.